

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: MobiTV, Inc

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Case No. 21-10457

Lead Case No. 21-10457

Debtor(s)

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/05/2023

Petition Date: 03/01/2021

Plan Confirmed Date: 09/03/2021

Plan Effective Date: 09/24/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Howard Cohen

Name of Authorized Party or Entity

/s/ Howard Cohen

Signature of Responsible Party

12/19/2023

Date

Howard Cohen, Esq.

Printed Name of Responsible Party

919 North Market Street, Ste 300

Wilmington, DE 19899-2323

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name MobiTV, Inc

Case No. 21-10457

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$7,500	\$7,782,205
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$7,500	\$7,782,205

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$748,232	\$0	\$748,232
Itemized Breakdown by Firm						
	Firm Name	Role				
i	Price Waterhouse Coopers	Financial Professional	\$0	\$53,248	\$0	\$53,248
ii	Fox Rothschild LLP	Lead Counsel	\$0	\$88,631	\$0	\$88,631
iii	Pachulski Stand Ziehl Jones	Lead Counsel	\$0	\$233,413	\$0	\$233,413
iv	FTI Consulting	Other	\$0	\$156,956	\$0	\$156,956
v	KPMG	Financial Professional	\$0	\$54,500	\$0	\$54,500
vi	Stretto	Other	\$0	\$161,484	\$0	\$161,484
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Debtor's Name **MobiTV, Inc**Case No. **21-10457**

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name **MobiTV, Inc**Case No. **21-10457**

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c.	All professional fees and expenses (debtor & committees)						

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$748,232	\$0	\$748,232	\$748,232	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$621,539	\$0	\$605,566	\$621,539	97%
d. General unsecured claims	\$5,237,280	\$-16,910	\$4,916,545	\$11,269,535	44%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

a. Is this a final report?

Yes ☒ No ☐

If yes, give date Final Decree was entered:

11/27/2023

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

Debtor's Name **MobiTV, Inc**Case No. **21-10457****Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ E. Lynn Schoenmann

Signature of Responsible Party

Liquidating Trustee

Title

E. Lynn Schoenmann

Printed Name of Responsible Party

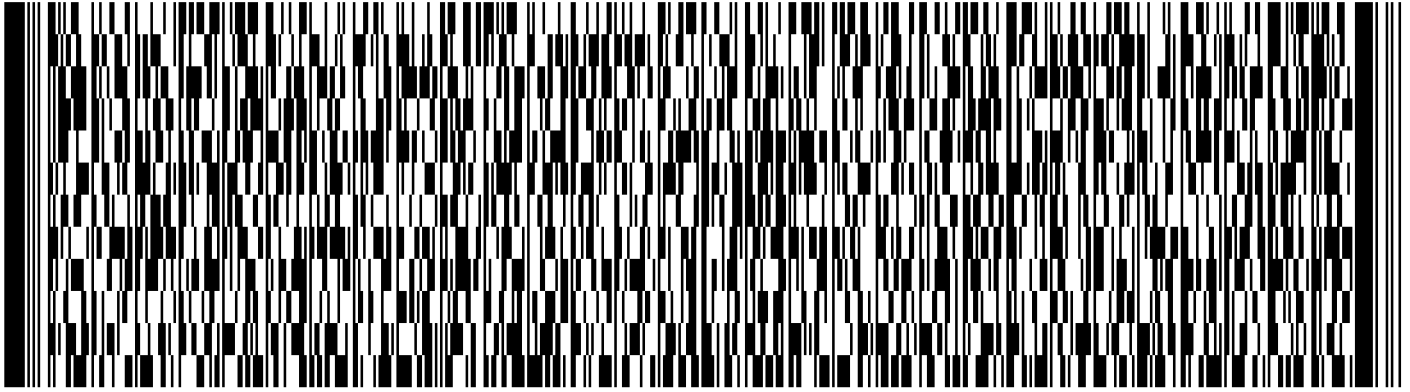
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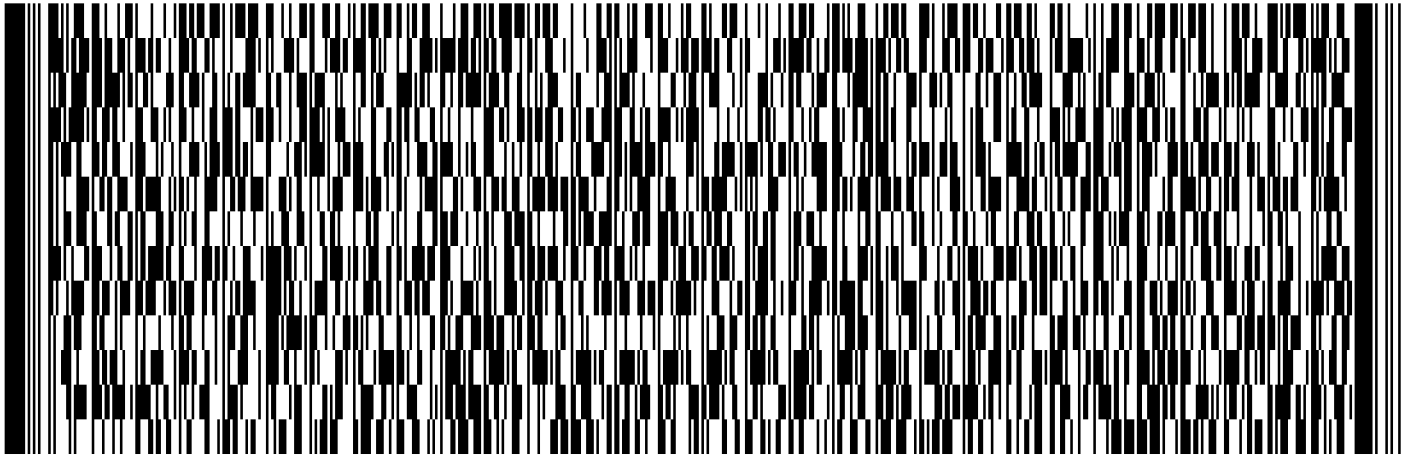


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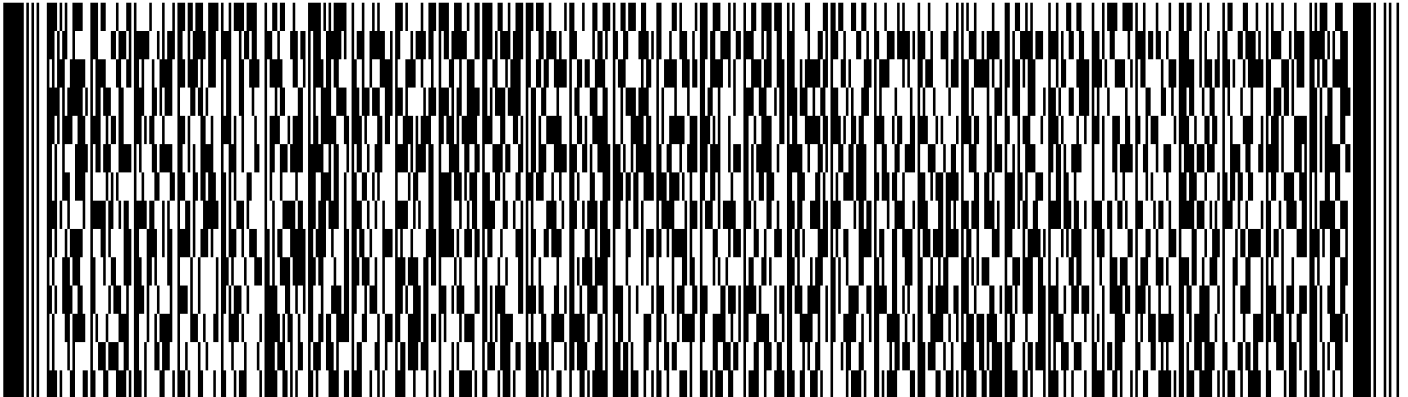
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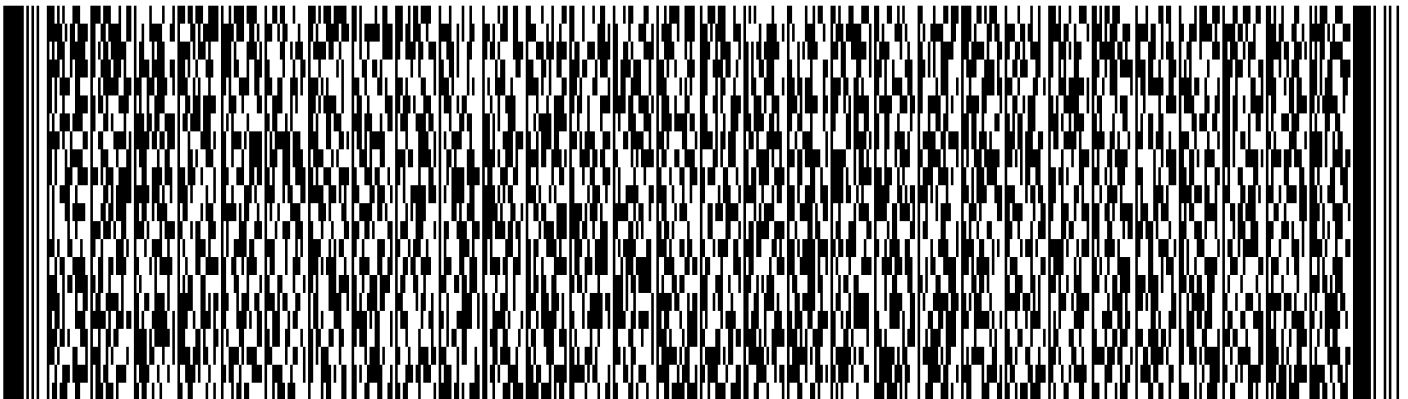
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Bankruptcy Table 1-50

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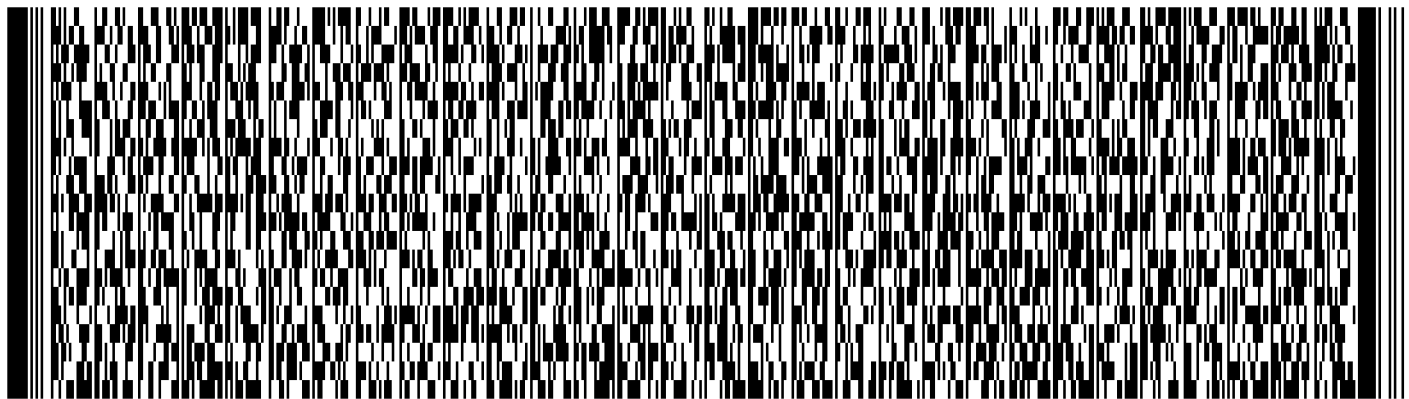
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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